Queensland

ABN: 86 504 771 740

Village Comparison Document

Retirement Villages Act 1999 (Section 74)

This form is effective from 1 February 2019



Kilkivan Retirement Village

Important information for the prospective resident

- The Village Comparison Document gives general information about the retirement village accommodation, facilities and services, including the general costs of moving into, living in and leaving the retirement village. This makes it easier for you to compare retirement villages.
- The Retirement Villages Act 1999 requires a retirement village scheme operator to:
- provide a copy of the Village Comparison Document to a prospective resident of the retirement village within seven days of receiving a request
- include a copy of the Village Comparison Document with any promotional material given to a person, other than through a general distribution (e.g. mail-out)
- publish the Village Comparison Document on the village's website so that the document, or a link to it appears prominently on each page of the website that contains, or has a link to, marketing material for the village
- You can access a copy of this Village Comparison Document on the village website at http://cofc.com.au/kilkivan
- All amounts in this document are GST-inclusive, unless stated otherwise where that is permitted by law.

Notice for prospective residents

Before you decide whether to live in a retirement village, you should:

- Seek independent legal advice about the retirement village contract there are different types of contracts and they can be complex
- Find out the financial commitments involved in particular, you should understand and consider ingoing costs, ongoing fees and charges (which can increase) and how much it will cost you when you leave the village permanently
- Consider any impacts to any pensions, rate subsidies and rebates you currently receive
- Consider what questions to ask the village manager before signing a contract
- Consider whether retirement village living provides the lifestyle that is right for you. Moving
 into a retirement village is very different to moving into a new house. It involves buying into
 a village with communal facilities where usually some of the costs of this lifestyle are
 deferred until you leave the village. These deferred costs when you leave your unit may be
 significant.
- Seek further information and advice to help with making a decision that is right for you.
 Some useful contacts are listed at the end of this document, including:

- Queensland Retirement Village and Park Advice Service (QRVPAS) which provides free information and legal assistance for residents and prospective residents of retirement village. See www.caxton.org.au or phone 07 3214 6333.
- The Queensland Law Society which can provide a list of lawyers who practice retirement village law. See www.qls.com.au or phone: 1300 367 757.

More information

- If you decide to move into a retirement village, the operator will provide you with a Prospective Costs Document for your selected unit, a residence contract and other legal documents.
- By law, you must have a copy of the Village Comparison Document, the Prospective Costs
 Document, the village by-laws, your residence contract and all attachments to your residence
 contract for at least 21 days before you and the operator enter into the residence contract.
 This is to give you time to read these documents carefully and seek professional advice
 about your legal and financial interests. You have the right to waive the 21-day period if you
 get legal advice from a Queensland lawyer about your contract.

The information in this Village Comparison Document is correct as at 26 November 2025 and applies to prospective residents.

Some of the information in this document may not apply to existing residence contracts.

Part 1 – Operator and management details				
1.1 Retirement village location	Retirement Village Name: Kilkivan Retirement Village Street Address: 96 Hill Street Suburb: Toowoomba State: QLD Post Code: 4350			
1.2 Owner of the land on which the retirement village scheme is located	Name of land owner: Churches of Christ in Queensland Australian Company Number (ACN): 147 481 436 Address: 41 Brookfield Road Suburb: Kenmore State: Qld Post Code: 4069			
1.3 Village operator	Name of entity that operates the retirement village (scheme operator): Churches of Christ in Queensland Australian Company Number (ACN): 147 481 436 Address: 41 Brookfield Road Suburb: Kenmore State: QLD Post Code: 4069 Date entity became operator: 1st July 2016			

1.4 Village Name of village management entity and contact details: management and onsite availability Churches of Christ in Queensland Australian Company Number (ACN): 147 481 436 Phone: 07 4687 4400 Email: retirementlivinggld@cofcgld.com.au An onsite manager (or representative) is available to residents: ☑ Other: Via phone Monday to Friday 8am to 2pm Onsite availability includes: Weekdays: As above Weekends: Emergency calls Is there an approved transition plan for the village? 1.5 Approved closure plan or transition plan □Yes ⊠ No for the retirement village A written transition plan approved by the Department of Communities, Housing and Digital Economy is required when an existing operator is transitioning control of the retirement village scheme's operation to a new operator. Is there an approved closure plan for the village? ☐ Yes ☒ No A written closure plan approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy is required if an operator is closing a retirement village scheme. This includes winding down or stopping to operate the village, even temporarily. Tenure in a leasehold or freehold scheme is secured by the registration 1.6 Statutory Charge of your interest on the certificate of title for the property. There is no over retirement village statutory charge registered over leasehold schemes and freehold land. schemes. [Note: Delete this section In relation to licence schemes, a statutory charge over the land is where village does not normally registered on the certificate of title by the chief executive of contain accommodation the department administering the Act. It there is no statutory charge units with a license tenure] registered on a licence scheme, which may be the case for some religious, charitable or community purpose organisations, you should check if the security of tenure offered meets your requirements. Is a statutory charge registered on the certificate of title for the retirement village land? Real property description: Lot 131 RP 867785, Title Reference: 50014714

Statutory charge under the Retirement Villages Act 1999: Statutory charge no. 707142613 dated 30 October 2003

Part 2 - Age limits 2.1 What age limits Generally, the village operator will only accept residents who are at apply to residents in least 65 years old (or, if there are two residents seeking to occupy a this village? unit, at least one of them must be at least 65 years old). However, the village operator may (if it wishes) approve residents who have not reached the minimum age. Applications by persons not meeting the minimum age are assessed on a case-by-case basis. The village operator reserves the right to vary the age limits for the village from time to time. ACCOMMODATION, FACILITIES AND SERVICES Part 3 – Accommodation units: Nature of ownership or tenure ☐ Freehold (owner resident) 3.1 Resident ownership or tenure of Lease (non-owner resident) the units in the village is: ∠ Licence (non-owner resident) ☐ Share in company title entity (non-owner resident) ☐ Unit in unit trust (non-owner resident) Rental (non-owner resident) ☐ Other The village operator reserves the right to use or grant occupation rights in respect of any part of the village (including units) for temporary respite purposes, office/administration purposes, residential tenancies or other purposes, whether under agreements or arrangements that are governed by the Retirement Villages Act 1999 (Qld) or not. Accommodation types 3.2 Number of units by There are 8 units in the village, comprising 8 single story units; 0 units accommodation type in multi-story building with 0 levels and tenure Freehold Leasehold Accommodation Licence Other unit Independent living units Studio One bedroom 2 Two bedroom 6 Three bedroom Serviced units Studio One bedroom Two bedroom

	- Three bedroom				
	Other				
	Total number of units			6	2
A	ccess and design				
	3 What disability	□ Level access from the level acces	om the street in	nto and between all ar	eas of the unit
	ccess and design eatures do the units	(i.e. no external o	r internal steps	or stairs) in ⊠ some	units
aı	nd the village	oxtimes Alternatively, a ramp, elevator or lift allows entry into $oxtimes$ some units			
C	ontain?	⊠ Step-free (hobl	ess) shower in	oxtimes some units	
		☐ Width of doorw	vays allow for w	/heelchair access in □	some units
		☐ Toilet is acces	sible in a wheel	chair in 🛚 some unit	s
		☐ Other key featudisability or assist		or village that cater for ge in place	or people with
		□ None			
		Note from the village operator: In some villages, units may have been built at different times/stages. Therefore, the applicable standards and building codes may differ between different units.			
		3	ay amer betwee	in different drifts.	
P	art 4 – Parking for resi		•	en dinerent units.	
4. in av	art 4 – Parking for resident 4 – Parking for resident 4 – Parking for esidents?	dents and visitors	t living units wi	th own garage or carp	ort attached or
4. in av re	1 What car parking the village is vailable for esidents?	dents and visitors ☑ All independen	t living units wi		ort attached or
4. in av re	1 What car parking the village is vailable for esidents?	dents and visitors ☑ All independen adjacent to the ur ☐ Yes ☑ No	t living units wit		
4. re	1 What car parking the village is vailable for esidents? 2 Is parking in the illage available for esitors? yes, parking	dents and visitors ☑ All independen adjacent to the ur ☐ Yes ☑ No This is a gated re street.	t living units wit	th own garage or carp	
4. in av re	1 What car parking the village is vailable for esidents? 2 Is parking in the illage available for esitors? yes, parking estrictions include art 5 – Planning and details are parking art 5 – Planning and details are parking art 5 – Planning and details are parking art 5 – Planning art 5 – Plannin	dents and visitors ☑ All independent adjacent to the ur ☐ Yes ☑ No This is a gated restreet.	t living units withit.	th own garage or carp	
4. vi vi lf re	1 What car parking the village is vailable for esidents? 2 Is parking in the illage available for esitors? yes, parking estrictions include art 5 – Planning and details construction or evelopment of the	☐ Yes ☐ No This is a gated restreet.	t living units withit. tirement village	th own garage or carp	
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4. vi vi lf re	1 What car parking the village is vailable for esidents? 2 Is parking in the illage available for esitors? yes, parking estrictions include art 5 – Planning and details construction or evelopment of the	All independent adjacent to the undiacent to the undiace	t living units withit. tirement village truction started ed / completed oped / complete	th own garage or carp . Visitors are only able : 2003 (approx.)	
4. vi vi lf re	1 What car parking the village is vailable for esidents? 2 Is parking in the illage available for esitors? yes, parking estrictions include art 5 – Planning and details construction or evelopment of the	All independent adjacent to the unadjacent to t	t living units with nit. tirement village truction started ed / completed oped / completed yet to commence the commence of the complete of the commence of the commence of the complete of the commence of the commence of the commence of the complete of the complete of the complete of the commence of the commence of the complete of th	th own garage or carp . Visitors are only able : 2003 (approx.) ed e	e to park in the
4. vi vi lf re	1 What car parking the village is vailable for esidents? 2 Is parking in the illage available for esitors? yes, parking estrictions include art 5 – Planning and details construction or evelopment of the	All independent adjacent to the unadjacent to t	t living units with nit. tirement village truction started ed / completed oped / completed oped / complete operator reservence operator reservences	th own garage or carp . Visitors are only able 2003 (approx.) ed e ves the right to further	e to park in the

development approvals Provide details and timeframe of development or proposed development, including the final number and types of units and any new facilities.	development approval or development applications in accordance with the <i>Planning Act 2016</i> N/A		
5.3 Redevelopment plan under the Retirement Villages Act 1999	Is there an approved redevelopment plan for the village under the Retirement Villages Act? Yes No The Retirement Villages Act may require a written redevelopment plan for certain types of redevelopment of the village and this is different to a development approval. A redevelopment plan must be approved by the residents of the village (by a special resolution at a residents meeting) or by the Department of Communities, Housing and Digital Economy. Note: see notice at end of document regarding inspection of the development approval documents.		
Part 6 – Facilities onsite	at the village		
6.1 The following facilities are currently available to residents:	☐ Activities or games room ☐ Arts and crafts room	☐ Medical consultation room ☐ Restaurant	
facilities are currently			
facilities are currently	☐ Arts and crafts room	☐ Restaurant	
facilities are currently	☐ Arts and crafts room ☐ Auditorium	☐ Restaurant ☐ Shop	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors	 ☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated] ☐ Separate lounge in community 	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors ☐ Billiards room	☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated]	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors ☐ Billiards room ☐ Bowling green [indoor] ☐ Business centre (e.g. computers, printers, internet	☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated] ☐ Separate lounge in community centre ☐ Spa [indoor / outdoor]	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors ☐ Billiards room ☐ Bowling green [indoor] ☐ Business centre (e.g. computers, printers, internet access)	☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated] ☐ Separate lounge in community centre ☐ Spa [indoor / outdoor] [heated / not heated	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors ☐ Billiards room ☐ Bowling green [indoor] ☐ Business centre (e.g. computers, printers, internet access) ☐ Chapel / prayer room ☐	☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated] ☐ Separate lounge in community centre ☐ Spa [indoor / outdoor] [heated / not heated ☐ Storage area for boats / caravans	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors ☐ Billiards room ☐ Bowling green [indoor] ☐ Business centre (e.g. computers, printers, internet access) ☐ Chapel / prayer room ☐ Communal laundries ☐ Community room or centre	☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated] ☐ Separate lounge in community centre ☐ Spa [indoor / outdoor] [heated / not heated ☐ Storage area for boats / caravans ☐ Tennis court [full/half] ☐ Village bus or transport	
facilities are currently	☐ Arts and crafts room ☐ Auditorium ☐ BBQ area outdoors ☐ Billiards room ☐ Bowling green [indoor] ☐ Business centre (e.g. computers, printers, internet access) ☐ Chapel / prayer room ☐ Communal laundries	☐ Restaurant ☐ Shop ☐ Swimming pool [indoor / outdoor] [heated / not heated] ☐ Separate lounge in community centre ☐ Spa [indoor / outdoor] [heated / not heated ☐ Storage area for boats / caravans ☐ Tennis court [full/half]	

	☐ Hairdressing or beauty room ☐ Library	
•	hat is not funded from the Genera s on access or sharing of facilities	al Services Charge paid by residents or (e.g. with an aged care facility).
nearby Nubeena Commur	d on a user-pays basis. Resident	nd activities which happen at the eena Retirement Village. These events s are also invited to use the Nubeena
•	• •	m time to time specify particular village dents must comply with those rules.
Some village facilities may	y be subject to user charges.	
6.2 Does the village have an onsite, attached, adjacent or co-located residential aged care facility?	☐ Yes ⊠ No	
Note: Agad care facilities	are not sovered by the Potiromer	at Villagas Act 1000 (Old). The

Note: Aged care facilities are not covered by the *Retirement Villages Act 1999 (Qld)*. The retirement village operator cannot keep places free or guarantee places in aged care for residents of the retirement village. To enter a residential aged care facility, you must be assessed as eligible by an Aged Care Assessment Team (ACAT) in accordance with the *Aged Care Act 1997 (Cwth)*. Exit fees may apply when you move from your retirement village unit to other accommodation and may involve entering a new contract.

Part 7 - Services

7.1 What services are provided to all village residents (funded from the General Services Charge fund paid by residents)?

The General Services are all services supplied, or made available, to all residents of the village, associated with the Operating Costs.

What are the Operating Costs?

The Operating Costs are the total of all expenses the village operator incurs in connection with the ownership, operation, management and administration of the village, other than:

- (a) amounts payable directly by you or another resident;
- (b) the direct costs of providing personal services;
- (c) costs for maintaining and repairing the village's capital items that are payable out of the Maintenance Reserve Fund; or
- (d) costs for capital items that are payable out of the Capital Replacement Fund.

Specific inclusions in the Operating Costs

The Operating Costs may include, but are not limited to, the costs of:

(e) rates, charges, taxes and levies (including fire levy) the village operator has to pay to a government, council or public authority in respect of the village, but

- not income tax, capital gains tax or GST;
- (f) water, gas, oil, electricity, communications, sewerage, waste disposal and other services supplied to the village, common areas and administration areas (but excluding individual units);
- (g) insurance for the village, including for public risk, fire, lightning, storm, tempest, flood, earthquake, malicious act, explosion, impact and riot or civil commotion and such other risks the village operator thinks necessary to cover against from time to time;
- (h) cleaning (including laundry and consumables) that residents are not obliged to do;
- (i) lawn mowing and gardening, including replacing dead plants, mulching, spraying and fertilising;
- services (including recreation and entertainment facilities, activities, programs and consumables) the village operator provides to residents of the village (except services for which the village operator directly charges);
- (k) minor repairs and day-to-day maintenance (including preventative maintenance) necessary to keep the village in good order and condition, including provision at the village operator's discretion for future contingencies;
- (I) pest control;
- (m) fire fighting and protection equipment and services, including sprinkler systems, hydrants, fire extinguishers and smoke detectors;
- (n) maintaining, monitoring and responding to any emergency call system, other security services or emergency care services in the village;
- the operation and day-to-day maintenance of any vehicles used for the operation of the village or transportation of residents of the village, including insurance, registration, tolls, servicing, oil and petrol;
- (p) plant, equipment and software;
- (q) contractors the village operator engages from time to time:
- (r) a reasonable share of any off-site administration and management costs, including rent or occupancy charges for the use of areas outside the village for village purposes (e.g. office space, reception);
- (s) wages, salaries, employee benefits, payroll tax, workers' compensation insurance premiums and other employment costs for the village operator's employees relating to the village, including travel, accommodation, training (internal and external), recruitment and workplace health and safety expenses;
- (t) administration (including photocopying, postage,

		courier, printing and stationery expenses), management, accounting, audit, legal and banking costs for the operation of the village;
	(u)	complying with laws and the requirements of authorities relating to the operation, management and administration of the village;
	(v)	all costs of, or incidental to, resolving any dispute between the village operator and residents (including the costs of auditors, experts and other consultants), including disputes about the reasonableness or fairness of the calculation of the General Services Charge or Maintenance Reserve Fund contribution, excluding:
		 costs awarded against the village operator by a tribunal or court; and
		 legal costs incurred by the village operator in relation to a retirement village issue (as defined in the Act).
	(w)	expenditures carried forward from any previous accounting period;
	(x)	any excess payable under an insurance policy for the village; and
	(y)	costs of obtaining the opinions or reports of experts or consultants.
7.2 Are optional personal services provided or made available to residents on a user-pays basis?	☐ Yes ⊠	No
7.3 Does the retirement village operator provide government funded home care services		operator is an Approved Provider of home care under the ct 1997 (Registered Accredited Care Supplier – RACS ID 6)
under the Aged Care Act 1997 (Cwth)?		ne care is provided in association with an Approved me of provider]
		perator does not provide home care services, residents their own home care services
Home Support Program s an aged care assessment	ay be eligible to receive a Home Care Package, or a Commonwealth subsidised by the Commonwealth Government if assessed as eligible by at team (ACAT) under the <i>Aged Care Act 1997 (Cwth)</i> . These home care by the <i>Retirement Villages Act 1999</i> (Qld).	

Residents can choose their own approved Home Care Provider and are not obliged to use the retirement village provider, if one is offered.

Part 8 – Security and emergency systems

8.1 Does the village have a security system?	☐ Yes ☒ No		
8.2 Does the village have an emergency help system?	⊠ Yes - all residents	☐ Optional	□ No
If yes or optional: • the emergency help system details are: the emergency help system is monitored between:	Tunstall Health –This system involves a personal alarm and 24 hour monitoring service. You do not need to be next to your phone or the base alarm unit. The alarm has a powerful speaker and microphone which allows a two-way voice function. The system is monitored 24 hours a day 7 days a week 365 days of the year. Fees associated with the emergency help system form part of the General Services Charge and/or maintenance reserve fund contributions. If the emergency help system operates through the telephone system, you must at all times have an operative telephone line and handset in your unit to connect to the emergency call system and the telephone connection is your responsibility.		
8.3 Does the village have equipment that provides for the safety or medical emergency of residents?	⊠ Yes □ No		
COSTS AND FINANC	CIAL MANAGEMENT		
Part 9 – Ingoing contrib	ution - entry costs to live ir	the village	
to secure a right to reside	the amount a prospective re- in the retirement village. The price. It does not include on	e ingoing contributio	n is also referred to as
9.1 What is the	Accommodation Unit	Range of ingoing	contribution
estimated ingoing	Independent living units		
contribution (sale	Studio	\$	to \$
price) range for all types of units in the	One bedroom	\$	to \$
village	Two bedrooms	\$300,000.0	00 to \$320,000.00
	Three bedrooms	\$	to \$
	Serviced units		
	Studio	\$	to \$

One bedroom Two bedrooms	\$ to \$
Three bedrooms	\$ to \$
Other	\$ to \$
Full range of ingoing contributions for all unit types	\$300,000.00 to \$320,000.00

Note: the amounts referred to in this Item 9.1 represent "Original Standard Ingoing Contributions", ie assuming that an "Option A" resident contract is selected (see Item 9.2 for details).

9.2 Are there different financial options available for paying the ingoing contribution and exit fee or other fees and charges under a residence contract? If yes: specify or set out in a table how the contract options work e.g. pay a higher ingoing contribution and less or no exit fee.

⊠ Yes □ No

Residents may select from three contract options. In selecting their preferred contract option, residents may elect to pay a lower ingoing contribution upon entry to the village, in return for paying a higher exit fee upon departure from the village. These contract options may be summarised as follows:

Contract Option	Percentage of Original Standard Ingoing Contribution payable	Relevant Exit Fee Table – refer item 11.1	Maximum Exit Fee Percentage (based on your Original Standard Ingoing Contribution)
Option A	100%	Table A	35%
Option B	95%	Table B	40%
Option C	90%	Table C	45%

In this document, "Original Standard Ingoing Contribution" means the ingoing contribution that would be payable by you if you entered into an "Option A" residence contract, at the time you are granted the licence to occupy the unit under your residence contract.

The village operator reserves the right at any time to vary the contract options it offers other residents of the village (including any subsequent resident of your unit). Without limitation, the village operator's right in this regard includes the right:

- (a) to introduce or discontinue one or more contract options;
- (b) to change the units or number of units in respect of which the village operator offers one or more contract options;
- (c) not to offer one or more contract options in respect of one or more units: or
- (d) to vary the details of one or more of the contract options.

9.3 What other entry costs do residents need to pay?	 □ Transfer or stamp duty □ Costs related to your residence contract □ Costs related to any other contract □ Advance payment of General Services Charge 				
		osts – Administrat	on Fee \$	660.00	
Part 10 – Ongoing Cost	s - costs wh	nile living in the r	etireme	nt village	
General Services Chargavailable to residents in a gardening and general mentertainment described	he village, w aintenance a	hich may include	manager	nent and admin	istration,
Maintenance Reserve F repairing (but not replaci This fund may or may no terms of your residence of	ng) the village t cover main	e's capital items e	.g. comn	nunal facilities, s	swimming pool.
The budgets for the Gen each financial year and t Maintenance Reserve Funde: The following ongo costs of different villages	nese amount and is determ ping costs are	s can increase eat sined by the opera e all stated as we	ich year. itor using ekly amo	The amount to a quantity surv unts to help you	be held in the eyor's report. I compare the
10.1 Current weekly rat	es of Gener	al Services Char	ge and N	laintenance Ro	eserve Fund
Type of Unit	Genera (weekly)	l Services Charg	е	Maintenance contribution (weekly)	Reserve Fund
All units pay a flat rate	\$105.49	\$105.495 \$31.905			
Last three years of Gener	al Somicos (harge and Mainte	nanco Po	sorvo Fund con	atribution
Financial General Se Charge (ra	rvices	Overall % change from previous year	Mainter Reserv	nance e Fund ution (range)	Overall % change from previous year (+ or -)
2024/25 \$102.23 2023/24 \$102.23		+0.0%	\$29.675 \$16.17		+83.51% +14.23%
2022/23 \$99.255		+4.0%	\$14.155	5	+7.72%
10.2 What costs	ts insurance		☐ Water		
relating to the units are not covered by the	☐ Home ii	☐ Home insurance (freehold units		☑ Telephone	
General Services Charge? (residents	only)				
will need to pay these		ity		☐ Pay TV	
costs separately)	☐ Gas			☐ Other	
10.3 What other					
1	I Init first	uros			
ongoing or occasional costs for repair,	☐ Unit fixt☐ Unit fitti				

replacement of items in, on or attached to	□ None		
the units are residents responsible for and	Additional information		
pay for while residing in the unit?	If your unit includes a garden then you must keep the garden in good condition.		
	You must keep your unit clean.		
	You must take reasonable steps to keep your unit free of pests (other than termites), including by having pest control treatments (other than termite treatments) carried out in your unit at your expense annually and whenever else the village operator reasonably requires you to do so.		
	If you make any alterations or additions to the unit with the village operator's consent, or if any alterations or additions made by a previous resident of the unit remain in, on or attached to the unit when you take occupation, you are responsible for keeping them clean, well maintained and in good repair, and replacing them if they are worn out or cannot reasonably be repaired.		
	You are also responsible for repairing or replacing things in, on or attached to the unit and in the village that you damage or destroy, or are subject to accelerated wear because of your actions.		
10.4 Does the operator offer a maintenance	☐ Yes ☒ No		
service or help residents arrange repairs and maintenance for their unit?	Note: Subject to the exceptions referred to in Item 10.3, the village operator is generally responsible for the maintenance, repair and replacement of the unit and items in, on or attached to the unit.		
Part 11 – Exit fees – whe	en you leave the village		
	ay an exit fee to the operator when they leave their unit or when the right ld. This is also referred to as a 'deferred management fee' (DMF).		
11.1 Do residents pay an exit fee when they permanently leave	☐ Yes – all residents pay an exit fee calculated using the same formula ☐ Yes – all new residents pay an exit fee but the way this is worked out may vary depending on each resident's residence contract		
their unit?	☐ No exit fee ☐ Other		
If yes: list all exit fee options that may apply to new contracts	Exit fees are calculated as a percentage (set out in the applicable exit fee table below) of your Original Standard Ingoing Contribution, according to the period from (and including) the commencement date of your residence contract (to and including) your Exit Date.		

The applicable exit fee table depends on the contract option selected by you before you entered into your residence contract (see Item 9.2).

In this document, "Exit Date" means the later of:

- (a) the date your residence contract expires or is terminated; and
- (b) the date that you vacate the unit,

or any other date that the Retirement Villages Act 1999 (Qld) specifies as the date as at which the exit fee for a residence contract is to be, or may be, calculated.

For simplicity, the Exit Fee information below and any Prospective Costs Document given to you assume that the date of occupation of your unit and the commencement date of your residence contract are the same date, and that you cease to reside in the unit on the Exit Date. However, this is subject to the terms of your residence contract and the Retirement Villages Act 1999 (Qld).

All residents must also pay a termination fee of \$1,000, which will be deducted from their exit entitlement (see Item 14.1).

Table A – Contract Option A		
Time period from date of occupation of unit to the date the resident ceases to reside in the unit Exit fee calculation based on: your Original Standard Contribution		
1 year	10% of your Original Standard Ingoing Contribution	
2 years	15% of your Original Standard Ingoing Contribution	
3 years 20% of your Original Standard Ingoing Contribution		
4 years	25% of your Original Standard Ingoing Contribution	
5 years	30% of your Original Standard Ingoing Contribution	
6 years 35% of your Original Standard Ingoing Contribution		
10 years	35% of your Original Standard Ingoing Contribution	

Note: If the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.

The maximum (or capped) exit fee will be 35% of your Original Standard Ingoing Contribution after 6 years of residence, plus a termination fee of \$1,000.00.

The minimum exit fee is 1 day/365 days (1 day/366 days in a leap year) of 10% of your Original Standard Ingoing Contribution, plus a termination fee of \$1,000.00, if the period of occupation is 1 day.

Table B – Contract Option B		
Time period from date of occupation of unit to the date the resident ceases to reside in the unit Exit fee calculation based on: your Original Standard Ingo Contribution		
1 year	15% of your Original Standard Ingoing Contribution	
2 years	20% of your Original Standard Ingoing Contribution	

3 years	25% of your Original Standard Ingoing Contribution
4 years	30% of your Original Standard Ingoing Contribution
5 years	35% of your Original Standard Ingoing Contribution
6 years	40% of your Original Standard Ingoing Contribution
10 years	40% of your Original Standard Ingoing Contribution

Note: If the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.

The maximum (or capped) exit fee will be 40% of your Original Standard Ingoing Contribution after 6 years of residence, plus a termination fee of \$1,000.00.

The minimum exit fee is 1 day/365 days (1 day/366 days in a leap year) of 15% of your Original Standard Ingoing Contribution, plus a termination fee of \$1,000.00, if the period of occupation is 1 day.

Table C – Contract Option C	
Time period from date of occupation of unit to the date the resident ceases to reside in the unit	Exit fee calculation based on: your Original Standard Ingoing Contribution
1 year	20% of your Original Standard Ingoing Contribution
2 years	25% of your Original Standard Ingoing Contribution
3 years	30% of your Original Standard Ingoing Contribution
4 years	35% of your Original Standard Ingoing Contribution
5 years	40% of your Original Standard Ingoing Contribution
6 years	45% of your Original Standard Ingoing Contribution
10 years	45% of your Original Standard Ingoing Contribution

Note: if the period of occupation is not a whole number of years, the exit fee will be worked out on a daily basis.

The maximum (or capped) exit fee will be 45% of your Original Standard Ingoing Contribution after 6 years of residence, plus a termination fee of \$1,000.00.

The minimum exit fee is 1 day/365 days (1 day/366 days in a leap year) of 20% of your Original Standard Ingoing Contribution, plus a termination fee of \$1,000.00, if the period of occupation is 1 day.

11.2 What other exit costs do residents need to pay or contribute to?

If the former resident and scheme operator cannot agree on the resale value within 30 days, the scheme operator must obtain a valuation from a registered valuer within a further 14 days. The valuation is taken to be the agreed resale value of the right to reside for the accommodation unit. You and the scheme operator must share the cost of the valuer in the same proportion as the gross ingoing contribution on the sale of the right to reside, is shared under your residence contract. After the valuation is provided the scheme operator will give you an exit statement showing the estimated final amount of money you will receive when the right to reside is resold and all the costs you will have to pay. The resident's portion of any sale costs and/or valuation costs is calculated as follows:

	(A – B – C) D
	Where:
	A = the resident's ingoing contribution B = the exit fee C = the termination fee D = the ingoing contribution payable by the next resident of the unit
	☐ Legal costs
	☑ Other costs - \$1,000.00 termination fee
Part 12 – Reinstatement	and renovation of the unit
12.1 Is the resident responsible for reinstatement of the unit when they leave the unit?	⊠ Yes □ No
	The resident is only responsible for reinstatement work to the extent it is required because the resident has caused damage or accelerated wear to the unit.
	Reinstatement work means replacements or repairs that are

reasonably necessary to return the unit to the same condition it was in when the resident started occupation, apart from:

fair wear and tear; and

 renovations and other changes to the condition of the unit carried out with agreement of the resident and operator.

Fair wear and tear includes a reasonable amount of wear and tear associated with the use of items commonly used in a retirement village. However, a resident is responsible for the cost of replacing a capital item of the retirement village if the resident deliberately damages the item or causes accelerated wear.

Entry and exit inspections and reports are undertaken by the operator and resident to assess the condition of the unit.

12.2 Is the resident responsible for renovation of the unit when they leave the unit?

⊠ No

Renovation means replacements or repairs other than reinstatement

By law, the operator is responsible for the cost of any renovation work on a former resident's unit, unless the residence contract provides for the resident to share in the capital gain on the sale of the resident's interest in the unit. Renovation costs are shared between the former resident and operator in the same proportion as any capital gain is to be shared under the residence contract.

Part 13- Capital gain or losses

13.1 When the resident's interest or right to reside in the unit is sold, does the resident share in the capital *gain* or capital *loss* on the resale of their unit?

⊠ No

Part 14 - Exit entitlement or buyback of freehold units

An exit entitlement is the amount the operator may be required to pay the former resident under a residence contract after the right to reside is terminated and the former resident has left the unit.

14.1 How is the exit entitlement which the operator will pay the resident worked out?

Your ingoing contribution

Less exit fee.

Less termination fee.

Less any general services charges or maintenance reserve fund contributions owing.

Less any costs of, or associated with, reinstatement work for which you are liable.

Less any amounts you owe to the village operator under any other agreements the village operator has with you about the provision of services or goods to you in the village.

Less the costs and expenses the village operator incurs with respect to the termination of your residence contract including, without limitation, your share of the village operator's costs of finding a new resident for your unit and your share of any valuation costs.

Less any other amounts you must pay to the village operator under your residence contract, including any personal services charges owing.

14.2 When is the exit entitlement payable?

By law, the operator must pay the exit entitlement to a former resident on or before the **earliest** of the following days:

- the day stated in the residence contract
 - which may range from 28 days (where the resident transfers to a Churches of Christ in Queensland Aged Care Facility and other criteria are satisfied) to 12 months after the termination of the residence contract.
- 14 days after the settlement of the sale of the right to reside in the unit to the next resident or the operator
- 18 months after the termination date of the resident's right to reside under the residence contract, even if the unit has not been resold, unless the operator has been granted an extension for payment by the Queensland Civil and Administrative Tribunal (QCAT).

	In addition, an operator is entitled to see probate or letters of administration before paying the exit entitlement of a former resident who has died.
14.3 What is the turnover of units for sale in the village?	0 accommodation units were vacant as at the end of the last financial year
	0 accommodation units were resold during the last financial year
	0 months was the average length of time to sell a unit over the last three financial years.

Part 15 - Financial management of the village

15.1 What is the financial status for the funds that the operator is required to maintain under the Retirement Villages Act 1999?

General Services Charges Fund for the last 3 years				
Financial	Deficit/			Change from previous year
Year	Surplus			
2024/25	<\$974>	<\$974>		<108%>
2023/24	\$11,296	\$11,296		145%
2022/23	\$4,598	\$4,598		146%
Balance of General Services Charges Fund for last financial year <i>OR</i> last quarter if no full financial year available			974>	
Balance of Maintenance Reserve Fund for last financial year <i>OR</i> last quarter if no full financial year available		\$52	2,305	
Balance of Capital Replacement Fund for the last financial year <i>OR</i> last quarter if no full financial year available		\$19	9,708	
	f a resident ing Capital Replac	oing contribution cement Fund		
The operator pays a percentage of a resident's ingoing contribution, as determined by a quantity surveyor's report, to the Capital Replacement Fund. This fund is used for replacing the village's capital items.		cor Ca Re in a the sur upo	e village operator ntributes to the pital placement Fund accordance with relevant quantity veyor report as dated m time to time.	

OR \square the village is not yet operating.

Part 16 - Insurance

The village operator must take out general insurance, to full replacement value, for the retirement village, including for:

• communal facilities; and

 the accommodation units, other than accommodation units owned by residents. Residents contribute towards the cost of this insurance as part of the General Services Charge. 16.1 Is the resident responsible for arranging any If yes, the resident is responsible for these insurance policies: insurance cover? If ves. the resident is Your property in your unit; responsible for these Public liability claims brought as a result of any incident insurance policies: occurring in your unit; and Workers compensation claims brought by any employee or contractor that you engage to carry out work or provide services in your unit. Part 17 - Living in the village Trial or settling in period in the village 17.1 Does the village X Yes П No offer prospective (a) At any time during the period of 6 months after the residents a trial period commencement date of your residence contract, you may or a settling in period give the village operator a notice terminating your residence in the village? contract if, at the time you give the village operator your If yes: notice, your residence contract has not already been provide details terminated. including, length of period, relevant time (b) If you give the village operator notice in accordance frames and any costs or with paragraph (a), then: conditions the termination date is one (1) month after the date the village operator receives your notice; all the provisions of your residence contract that apply as (ii) a consequence of the termination of your residence contract will apply, except that: you will not be required to pay the village (A) operator the exit fee; and your exit entitlement will be payable no later (B) than your Exit Date; and you will no longer be liable to pay the General (C) Services Charge or Maintenance Reserve Fund contributions (or any share of those amounts) after your Exit Date. Pets 17.2 Are residents \square No allowed to keep pets? Except for a fish in a tank, you may not have pets in your unit or in If yes: specify any the village without the village operator's consent. The village operator restrictions or conditions may give or refuse this consent in its absolute discretion or may on pet ownership impose any conditions it thinks fit on its consent. If the village operator consents to a pet then: that consent is particular to the approved pet only, and does not extend to a replacement of that pet; you must comply with any conditions of that consent; and (c) the village operator may revoke the consent if the pet is

	a nuisance, in which case you must remove the pet from the village.
	The village operator may introduce, and change from time to time, a pet policy which sets out general guidelines for the ownership and control of pets in the village. You must comply with the provisions of any pet policy the village operator has in place from time to time. A copy of the current pet policy for the village is available upon request.
Visitors	
17.3 Are there restrictions on visitors staying with residents or visiting? If yes: specify any restrictions or conditions on visitors (e.g. length of stay, arrange with manager)	 ☑ Yes ☐ No (a) You may allow your visitor or guest to stay in your unit with you (but not without you also being at the unit): (i) for no more than 14 days in any three month period, but only with the village operator's prior written consent (which the village operator will not unreasonably withhold); or (ii) for more than 14 days in any three month period, but only with the village operator's prior written consent (which the village operator may grant or refuse in its absolute discretion). However, the village operator reserves the right to require any such person to leave the village immediately if he or she does not comply with this residence contract or the village by-laws or rules. (b) Subject to paragraph (a), you may not allow any other person, including a relative, carer, friend, boarder or lodger, to reside in the unit without the village operator's written consent, which the village operator may (i) give or deny in its absolute discretion or give on such terms and conditions as the village operator thinks fit; and (ii) withdraw at any time
Village by-laws and villa	
17.4 Does the village have village by-laws?	☐ Yes ☒ No By law, residents may, by special resolution at a residents meeting and with the agreement of the operator, make, change or revoke by-laws for the village. Note: See notice at end of document regarding inspection of village by-laws
17.5 Does the operator have other rules for the village.	☐ Yes ☒ No If yes: Rules may be made available on request
Resident input	

17.6 Does the village have a residents	☐ Yes ☒ No
committee established under the Retirement Villages Act 1999?	By law, residents are entitled to elect and form a residents committee to deal with the operator on behalf of residents about the day-to-day running of the village and any complaints or proposals raised by residents. You may like to ask the village manager about an opportunity to talk
	with members of the resident committee about living in this village.
Part 18 – Accreditation	
18.1 Is the village voluntarily accredited through an industry-based accreditation scheme?	☒ No, village is not accredited☐ Yes, village is voluntarily accredited through:
	accreditation schemes are industry-based schemes. The <i>Retirement</i> of establish an accreditation scheme or standards for retirement villages.
Part 19 – Waiting list	
19.1 Does the village maintain a waiting list for entry? If yes, • what is the fee to join the waiting list?	✓ Yes □ No✓ No fee
Access to documents	
and a prospective reside inspect or take a copy of the request by the date least seven days after the Certificate of registe Certificate of title of Village site plan Plans showing the Plans of any units of Certificate of title of Certificate of Certificate of Certificate of title of Certificate	ration for the retirement village scheme r current title search for the retirement village land location, floor plan or dimensions of accommodation units in the village or facilities under construction anning approvals for any further development of the village relopment plan for the village under the Retirement Villages Act tion plan for the village re plan for the village ent quantity surveyor report
	d repair quantity surveyor report al statements and report presented to the previous annual meeting llage
	palance of the capital replacement fund, or maintenance reserve fund

	or general services charges fund (or income and expenditure for general services) at the end of the previous three financial years of the retirement village
	Statements of the balance of any Body Corporate administrative fund or sinking fund at the end of the previous three years of the retirement village
\boxtimes	Examples of contracts that residents may have to enter into
\boxtimes	Village dispute resolution process
	Village by-laws
\boxtimes	Village insurance policies and certificates of currency
\boxtimes	A current public information document (PID) continued in effect under section 237I of the
	Act (this applies to existing residence contracts)

An example request form containing all the necessary information you must include in your request is available on the Department of Housing and Public Works website.

Further Information

If you would like more information, contact the Department of Communities, Housing and Digital Economy on 13 QGOV (13 74 68) or visit our website at www.housing.qld.gov.au

General Information

General information and fact sheets on retirement villages: www.qld.gov.au/retirementvillages
For more information on retirement villages and other seniors living options:
www.qld.gov.au/seniorsliving

Regulatory Services, Department of Housing and Public Works

Regulatory Services administers the *Retirement Villages Act 1999*. This includes investigating complaints and alleged breaches of the Act.

Department of Housing and Public Works

GPO Box 690, Brisbane, QLD 4001

Phone: 07 3013 2666

Email: regulatoryservices@housing.qld.gov.au

Website: www.housing.qld.gov.au/regulatoryservices

Queensland Retirement Village and Park Advice Service (QRVPAS)

Specialist service providing free information and legal assistance for residents and prospective residents of retirement villages and manufactured home parks in Queensland.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au
Website: caxton.org.au

Services Australia (Australian Government)

Information on planning for retirement and how moving into a retirement village can affect your pension

Phone: 132 300

Website: https://www.servicesaustralia.gov.au/retirement-years

Seniors Legal and Support Service

These centres provide free legal and support services for seniors concerned about elder abuse, mistreatment or financial exploitation.

Caxton Legal Centre Inc.

1 Manning Street, South Brisbane, QLD 4101

Phone: 07 3214 6333

Email: caxton@caxton.org.au

Website: caxton.org.au

Queensland Law Society

Find a solicitor Law Society House 179 Ann Street, Brisbane, QLD 4000

Phone: 1300 367 757 Email: <u>info@qls.com.au</u> Website: www.gls.com.au

Queensland Civil and Administrative Tribunal (QCAT)

This independent decision-making body helps resolve disputes and reviews administrative decisions.

GPO Box 1639, Brisbane, QLD 4001

Phone: 1300 753 228

Email: enquiries@qcat.qld.gov.au Website: www.qcat.qld.gov.au

Department of Justice and Attorney-General

Dispute Resolution Centres provide a free, confidential and impartial mediation service to the community.

Phone: 07 3006 2518 Toll free: 1800 017 288

Website: www.justice.qld.gov.au

Livable Housing Australia (LHA)

The Livable Housing Guidelines and standards have been developed by industry and the community to provide assurance that a home is easier to access, navigate and live in, as well as more cost effective to adapt when life's circumstances change.

Website: www.livablehousingaustralia.org.au/